

STATEMENT OF AFFAIRS
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
IN THE MATTER OF THE BANKRUPTCY OF
AMISH FURNITURE OUTLET LIMITED
OF THE CITY OF PICKERING, PROVINCE OF ONTARIO

To the Bankrupt:

Original Amended

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, December 4, 2009. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

Liabilities

(as stated and estimated by bankrupt)

| | |
|---|------------------|
| 1. Unsecured creditors as per list 'A' | 4,283,563.98 |
| 2. Secured creditors as per list 'B' | 1,255,000.00 |
| 3. Preferred creditors as per list 'C' | NIL |
| 4. Contingent or other liabilities as per list 'D' estimated to be reclaimable for | NIL |
| Total Liabilities | 5,538,563.98 |
| Surplus | NIL |

Assets

(as stated and estimated by bankrupt)

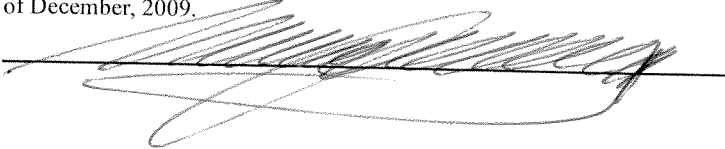
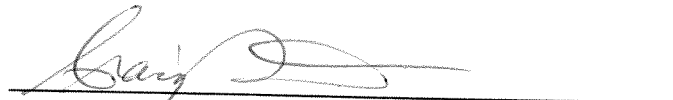
| | |
|---|--------------|
| 1. Inventory | 1,250,000.00 |
| 2. Trade fixtures, fittings, utensils, etc..... | NIL |
| 3. Accounts Receivable, etc. as per list 'E' | |
| Good | NIL |
| Doubtful | NIL |
| Bad | NIL |
| Estimated to produce | NIL |
| 4. Bills of exchange, promissory notes, etc. as per list 'F' | NIL |
| 5. Deposits in Financial Institutions..... | NIL |
| 6. Cash | NIL |
| 7. Livestock | NIL |
| 8. Machinery, equipment and plant | 5,000.00 |
| 9. Real property or immovable as per list 'G' | NIL |
| 10. Furniture..... | NIL |
| 11. RRSPs, RRIFs, Life Insurance, etc | NIL |
| 12. Securities (Shares, bonds, debentures, etc) | NIL |
| 13. Interest under wills | NIL |
| 14. Vehicles | NIL |
| 15. Other Property | NIL |

If Bankrupt is a Corporation add:

| | |
|-------------------------------------|--------------|
| Amount of capital subscribed | NIL |
| Amount paid thereon | NIL |
| Balance subscribed and unpaid | NIL |
| Estimated to produce | NIL |
| Total Assets | 1,255,000.00 |
| Deficiency | 4,283,563.98 |

I, Craig Stewart President of Amish Furniture Outlet Limited, do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on December 4, 2009, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with the Act.

SWORN before me in the City of Toronto in the Province of Ontario this 4th day of December, 2009.



 Signature of Bankrupt or Officer

Steven Warren Howard Goldberg,
 a Commissioner, etc.,
 Province of Ontario,
 for SF Partners Inc., Trustee in Bankruptcy.
 Expires August 1, 2011.